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Page 1 of 10

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SEC 1972 Potential persons who are to respond to the collection of information contained in this (6-02) form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of j the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden hours per response 1
HOURS DEFFESDORSE I

SEC USE ONLY				
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DATE RECEIVED				

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Name of Offeri	ing ([] check if this is	s an amendmer	it and name ha	as changed, ar	nd indicate change.		JUN 18 200
Can & Bo	ttle Systems, I	nc. 2003 Li	mited Offer	ing	· -	<u> () </u>	
Filing Under (i apply):	Check box(es) that	[] Rule 504	[] <u>Rule 505</u>	[x] Rule 506	[X] Section 4(6)	[]ULOE	THOMSON FINANCIAL
Type of Filing:	[] New Filing [\	Amendment		• •		·	
		A. BASIC	IDENTIFICAT	ION DATA			
1. Enter the inf	formation requested	about the issue	r				
Name of Issue	er ([] check if this is	an amendment	and name ha	s changed, and	d indiciate change.))	
C (P-	ttle Creteme 'I	n.c					

Can & Bottle Systems, Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

5021 SE 26th Portland, OR 97202 (503) 236-8817

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices)

Brief Description of Business The Company develops, sells and services its reverse vending machines designed to handle the mandtory deposit redemption of beverage containers.

- 12 12 22 2

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under <u>Rule 505</u>, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of <u>Rule 502</u>.

The same of the sa	· j. seese .	rich religioner	to the first part of the first state of
Issuer (Print or Type)	a grade a di	Signature /	Date
Can & Bottle Systems,	Inc.	//Ully	an 6/3/83
Name of Signer (Print or Type)		Title of Signer (Print of	Type)/
William Janner	and the second	President	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	Nimital management
(Check "All States" or check individual States) [] All S [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [AL] [AK] [AZ] [AR] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS]	
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary	·-)
C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCE	

If the transaction is an exchange offering, check this box "and indicate in the columns below the amounts of the securities offered for exchange of one share and one warrant to purchase an or and already soid. Either of indicate is formed by the securities offered for exchange of one share and one warrant to purchase an or and already soid. and already exchanged.

ffer at an additional share at \$.20).

Type of Security Debt	Aggregate Offering Price \$ 0	Amount Already Sold \$ 0
Equity Units (consisting of one share and one warrant)	\$ 1,224,455.40	\$ 207,000
[x] Common [] Preferred		
Convertible Securities (including warrants)	\$	\$
Partnership Interests	\$ 0	\$ 0
Other (Specify_Exchange Offering).	\$ 1,187,245.80	\$ 1,177,245.80
Total	\$	\$

Aggregate

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under <u>Rule 504</u>, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number	Dollar Amount
Accredited Investors	Investors	of Purchases \$ 1,384,245.80
Non-accredited Investors	0	\$ 0
Total (for filings under Rule 504 only)		\$
Answer also in Appendix, Column 4, if filing under ULOE.		

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of offering Rule 505	Type of Security	Dollar Amount Sold \$
Regulation A		\$
Rule 504		\$
Total		\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	[]\$
Printing and Engraving Costs	[]\$
Legal Fees	[x] \$ 45,000.00
Accounting Fees	[]\$0
Engineering Fees	[]\$
Sales Commissions (specify finders' fees separately)	[]\$
Other Expenses (identify)	[]\$
Total	[x]\$ <u>45,000.00</u>

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$207,000 Gross Proceeds \$162,000 Adjusted Gross Proce

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.